



Independent Registered Municipal Advisor Certificate

June 1, 2016

VIA Metropolitan Transit and VIA Metropolitan Transit Advanced Transportation District (VIA) has retained independent registered municipal advisors. VIA is represented by and will rely on its municipal advisors First Southwest Company and Estrada Hinojosa & Company to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The principal individuals with primary responsibility for advising VIA on such matters are Richard Ramirez for First Southwest Company and Don Gonzales for Estrada Hinojosa. This certificate may be relied upon until May 31st, 2019 or otherwise withdrawn by us.

By publicly posting the above written disclosure, VIA intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.